**INTEREST RATES MARKET NOTICE**

**Date: 8 July 2015**

**Subject:** New Financial Instrument Listing

***(Transnet SOC Limited –“TSP194”)***

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The JSE Limited has granted a listing to **Transnet SOC Limited** on Interest Rate Market with effect from 9 July 2015**.**

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER**

**Bond Code** TSP194

**Nominal Issued** R 250,000,000.00

**Issue Price** 96.59046%

**Coupon Rate Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 14 January 2016

**Books Close** 9 January 2016

**Interest Payment Date(s)** 14 January 2016

**Last Day to Register** By 17:00 on8 January 2016

**Issue Date** 9 July 2015

**Date Convention** Following

**Interest Commencement Date** 9 July 2015

**First Interest Payment Date** 14 January 2016

**ISIN No.** ZAG000127887

**Additional Information** Senior, Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TSP194%20Pricing%20Supplement%2020150709.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TSP194%20Pricing%20Supplement%2020150709.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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